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STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

國能集團國際資產控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 918)

**MAJOR TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR
GRANT OF WAIVER UNDER RULE 14.41(A) OF THE LISTING RULES**

Reference is made to the announcement of State Energy Group International Assets Holdings Limited (the “**Company**”) dated 21 September 2017 in relation to the acquisition of Le Palais — Praha S.R.O. and the announcement of the Company dated 16 October 2017 in relation to delay in despatch of the circular (the “**Delay Announcement**”) (collectively the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

As disclosed in the Delay Announcement, a circular containing, among other things, further details in connection with the Acquisition was expected to be despatched to the Shareholders on or before 30 November 2017.

As additional time is required to prepare and finalise certain information for inclusion in the circular, the Company has applied for a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules and for an extension of time for the despatch of the circular to the Shareholders to a date on or before 31 December 2017.

By order of the Board
State Energy Group International Assets Holdings Limited
Lei Donghui
Chairman

Hong Kong, 30 November 2017

As at the date of this announcement, the executive Directors are Mr. Lei Donghui, Mr. Zhou Xinyu and Ms. Niu Fang; the independent non-executive Directors are Ms. Ni Lijun, Mr. Shen Guoquan and Ms. Meng Rongfang.